

ubuntu connect

**BUILD A BETTER LIFE**

## **Home Loans**

Product Information Tutorial

## FRONT END

### (Client and Business Partner Access)

- Both can read the product and services information
- Both can complete the application process
- The Business Partner does not need to be logged in

Click here to open the Home Loan page so you can follow the tutorial

<https://www.ubuntuconnect.co.za/products/home-loans/>

## BACK END

### (Only Business Partner Access)

Business Partner has access to

- Product Information
- Application Process
- Profit Potential
- How to sell
- Marketing material
- Supporting Documents

Login to the website via the Members Area link and then click

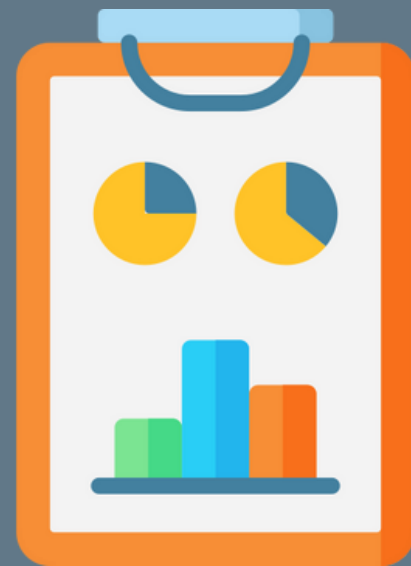
<https://www.ubuntuconnect.co.za/marketing-material/home-loans/>

## Home Loans is broken down into the following sections



### Service Description

A brief overview of the service offered



### Benefits & Features

Lists in point form the benefits and features for easy reading



### FAQ

The Client or Business Partner can read through FAQ



### Apply Now

The client or Business Partner can complete the form

**After you log into the Members Area, each service is broken down into the following sections**



**SERVICE INFORMATION**

Here you can click through to the front end of the website to read all the information



**HOW TO SELL**

This gives a breakdown on who you can market to and how you can sell the service



**HOW TO APPLY**

Here you can click through to the front end of the website to fill in the form



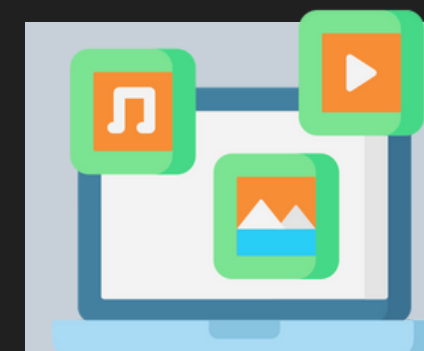
**MARKETING MATERIAL**

Here you will find examples of marketing material that we have designed for you



**PROFIT POTENTIAL**

Here you will find a breakdown of the profit you will receive from each paid out deal



**SUPPORTING DOCUMENTS**

Here you will find a list of required supporting documents for each service

# APPLICATION WORKFLOW PROCESS

What happens when the **Home Loan** Application is completed

